

SHORT TERM FINANCING

Guaranteed Funding for any transaction **subject to an exit/takeout!**

- ↓▶ Buy-Sell — Real Estate, Financial Instruments, Commodities, etc.,
- ↓▶ Private Investment — Programs/Placement,
- ↓▶ Enhancements — Show/Proof or Credit/Block/Collateral,
- ↓▶ Escrow Deposits — Compensating/Transaction/Fees/Enhancements,
- ↓▶ Project/Business — Structured Bridge Funding,
- ↓▶ SWIFT Messages, Riskless Arbitrage....

This is NOT a PPP, Trade or Monetizing financing program

- No appraisals, No credit, No Income, No JV
- Must have proven, verifiable exit plan
- No upfront fees
- No monthly payments (P&I due at end of loan)
- 12% annum
- 1 to 2 years w/ renewals
- 6 to 7 points
- Full Recourse
- 1M to 100M

1st - You approve the Services.

2nd - You pay Legal Costs-Fees.

Service closing costs-fees of \$10±Thousand are paid to service closing Attorney to create documents and provide support to close the services, under instructions to refund costs-fees if Service Seller default.

3rd - You open Escrow and deposit Service Fee

A mutually approved escrow, to accept our mutual deposit and closing instructions

4th - Escrow delivers proof of Funds & Funding Commitment to you.

Banks perform clearing of the Funds and Funding Commitment.

5th - Your Transaction Bank deposits to Escrow their 'Transaction-Undertaking' confirming to exchange the exit/takeout instrument for the Funds.

Funds and Instruments are exchanged as agreed.

TO GET STARTED:

Email the soft 'proof' of your ability to pay the below Service Fee per the **Terms**; and the answers to the below questions, then I will return a written 'Offer-Outline' for your review.

1. What is the amount of Funds requested?
2. What is the **Transaction**?
3. What is the creditworthy **exit** or **takeout** that repays the funds?
4. What Fee 'option' are you prepared to provide proof of the cash Service Fee escrow deposit?

Option1 = You pay via Escrow, a **5%** (\$100-Thousand minimum) cash 'Service Fee' in exchange for the Funding Commitment and Funds Confirmation.

Option2 = You pay via Escrow, a **1%** (\$100-Thousand minimum) cash 'Commitment Fee' in exchange for Funding Commitment **then** upon receiving and clearing your Banks issued commitment/proof that the 5% Service Fee will be paid from your Transaction profits/proceeds, the Funds Confirmation is exchanged.

Option3 = For less than \$1-Million transactions, please describe in below message, then I will phone for review.

Option4 = You pay via Escrow, a **1%** (\$100-Thousand minimum) cash Commitment Fee in exchange for Funding Commitment **then** Funds Confirmation is exchanged for an acceptable Asset which you have option to buy-back the Asset at a price that pays the 5+% Service Fee.